**INTEREST RATES MARKET NOTICE**

**Date: 4 March 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL215”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 7 March 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL215

**Nominal Issued** R 575,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 07 Mar 2022 of ...% plus 0.875bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 March 2023

**Books Close Date** 29 May, 29 August (per APS)

**Interest Payment Date(s)** 7 June, 7 September (per APS)

**Last Day to Register** By 17:00 on28 May, 28 August (per APS)

**Issue Date** 7 March 2022

**Date Convention** Following

**Interest Commencement Date** 7 March 2022

**First Interest Payment Date** 7 June 2022

**Call / Step Up Date** 7 September 2022

**ISIN No.** ZAG000184227

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL215%20PricingSupplement0703.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000